

Property investment made easy

Property investment is not just for the wealthy. It does not always take large sums of money to get involved in the property market. Using existing equity in your home, cash savings or superannuation, it can be easier than you think to invest in property.

Like all investments, property should be looked at as part of your balanced portfolio.

Should you have negative gearing? We can help answer this question for you.

How we can help you

We offer independent and tailored analysis of your proposed investment, suitable to your situation.

- Prepare cash flow and equity forecast models
- Advice on ownership structuring and asset protection
 - Who should own the investment?
- Advice on the most appropriate way to structure your borrowings
- Prepare an annual profit and loss schedule for your income tax return
- Specialist taxation advice on allowable deductions and ways to maximise potential claims
- Prepare annual tax variation applications - Get your tax refund during the year
- Assist with creating and maintaining capital gains tax registers
- Planning and assistance with when to sell and how to minimise potential taxation consequences



Talk with us before you make your move to invest in property.

Liability limited by a scheme approved under Professional Standards Legislation*
*Other than for the acts or omissions of financial services licensees.